

THE NORSEMAN GROUP

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\$2,000,000

MEZZANINE LOAN

TO

Distribution Centers of America



10 - YEAR FIXED RATE

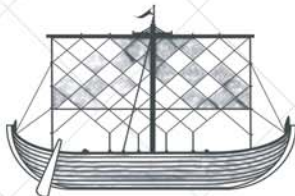
CREDIT TENANT

ORGILL, INC.

4925 TABLER STATION ROAD

INWOOD, WEST VIRGINIA

APRIL 21, 2005



THE NORSEMAN GROUP, LLC
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THE NORSEMAN GROUP PROVIDES CREDIT-BASED MEZZANINE FINANCING SOLUTIONS AND ADVISORY SERVICES TO OWNERS AND ACQUIRERS OF SINGLE TENANT PROPERTIES. THE FIRM OFFERS BOTH SELFAMORTIZING AND INTEREST-ONLY LOANS TAILORED TO THE SPECIFIC NEEDS OF ITS CLIENTS.